
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-A

**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934**

**INTEGRATED WELLNESS ACQUISITION
CORP**

(Exact name of registrant as specified in its charter)

Cayman Islands
(State or other jurisdiction of
incorporation or organization)

98-1615488
(I.R.S. Employer
Identification No.)

148 N Main Street
Florida, NY 10921
Telephone: (845) 651-5039
(Address of principal executive offices, including zip code and phone number)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class to be so registered	Name of each exchange on which each class is to be registered
Units, each consisting of one Class A ordinary share, \$0.0001 par value per share, and one-half of one redeemable warrant	The New York Stock Exchange
Class A ordinary shares included as part of the units	The New York Stock Exchange
Redeemable warrants included as part of the units	The New York Stock Exchange

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c) or (e), check the following box. ☒

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d) or (e), check the following box. ☐

If this form relates to the registration of a class of securities concurrently with a Regulation A offering, check the following box. ☐

Securities Act registration statement or Regulation A offering statement file number to which this form relates: 333-260713

Securities to be registered pursuant to Section 12(g) of the Act: None

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

The class of securities to be registered hereby are the units, the Class A ordinary shares, \$0.0001 par value per share, and warrants to purchase Class A ordinary shares of Integrated Wellness Acquisition Corp, a Cayman Islands exempted company (the "Registrant"). The information required by this Item 1 is incorporated herein by reference to the information set forth under the section entitled "Description of Securities" in the Registrant's prospectus forming a part of its Registration Statement on Form S-1 (File No. 333-260713), originally filed with the U.S. Securities and Exchange Commission on November 3, 2021, as thereafter amended and supplemented from time to time (the "Registration Statement"), to which this Form 8-A relates. Any form of prospectus or prospectus supplement to the Registration Statement that includes such descriptions and that are subsequently filed are hereby also incorporated by reference herein.

Item 2. Exhibits.

Pursuant to the Instructions as to Exhibits for Form 8-A, no exhibits are required to be filed, because no other securities of the Registrant are registered on The New York Stock Exchange, and the securities registered hereby are not being registered pursuant to Section 12(g) of the Securities Exchange Act of 1934, as amended.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

INTEGRATED WELLNESS ACQUISITION CORP

By: /s/ Steven Schapera

Name: Steven Schapera

Title: Chief Executive Officer

Dated: December 7, 2021